LOOKING FOR BUSINESS SOFTWARE THAT'S DE-COMPLICATED?

imprezian 360

Sales-Lead Processing

Proposal and Opportunity Tracking

Sales-Order Processing & Fulfillment

Purchasing & Receiving

Customer Service & Scheduling
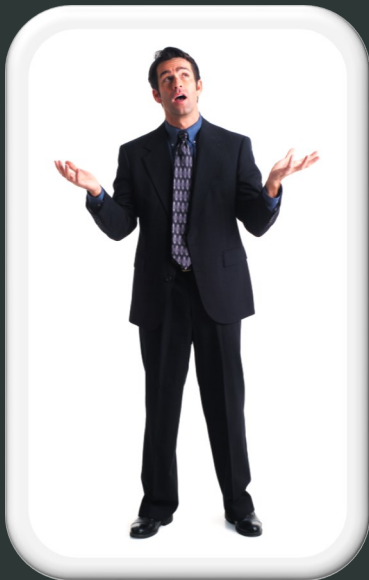
Inventory Control & Automation

"…it's a total business solution"

STOP ENTERING PROSPECTS AND PROPOSALS DIRECTLY INTO ACCOUNTING!

Why...

Quickbooks™ is a great accounting system, but it's not a **total business solution**. Why bother clogging Quickbooks™ with prospects and proposals that may never order? Our system manages your sales-lead processes using state of the art technology. When a prospect is ready to order, a few clicks sends the information into the accounting system without **any** double data-entry.

"...Impressive Sales Automation!"

ENSURE THAT **NO OPPORTUNITY IS LEFT UNTOUCHED**

FLEXIBLE, POWERFUL **SALES AUTOMATION** FEATURES

- BULK LEAD IMPORT (XLS, CSV)
- MASS ASSIGNMENT/RE-ASSIGNMENT
- OPPORTUNITY (PIPELINE) TRACKING
- REALTIME SALES QUOTA TRACKING
- BUILT-IN COMMISSIONS
- REAL-TIME INVENTORY STOCK/PRICING
- 20 CONFIGURABLE CUSTOMER PRICE LEVELS
- PROMOTIONAL PRICING & BULK DISCOUNTING
- PDF PROPOSAL GENERATION
- PAYMENT & ORDER PROCESSING
- E-SIGNATURE CAPTURE
- PHONE/EMAIL/FOLLOW-UPS
- DOCUMENT MANAGEMENT
- SALES CALL/MEETING SCHEDULING
- MARGIN/PROFIT ANALYSIS

Simplified solutions for the complexity of business

"...we should start leveraging our technology investment."

CONNECT THE TECHNOLOGY RESOURCES NECESSARY TO AUTOMATE YOUR BUSINESS WORKFLOW

amazon **ebaY**

Magento **channeladvisor**

MULTI-CHANNEL INTEGRATION

◊ Authorize.NET
◊ PayPal/PayFlow-Pro
◊ Intershipper
◊ GoShippo.com
◊ Intuit Quickbooks
◊ Xero Accounting
◊ Quickbooks Merchant Services
◊ Network Merchants
◊ Moneris
◊ Elevon
◊ First-Data
◊ Amazon
◊ E-Bay
◊ ChannelAdvisor
◊ Magento
◊ UltraCart
◊ EDI Interchange
◊ UPS/Fedex/USPS/Canada Post
◊ Office-365
◊ Google Gmail
◊ many more...

PLUG-AND-PLAY CUSTOMIZABLE E-INTEGRATIONS

We've taken care of integrating all of the leading software providers directly into the system for you.   Talk to us and let us know which providers you're working with (or interested in), and most likely, they're already on our list.

Order Id	Processing Phase	Account Name	Description	Quotation Date	Close Date	Quote Amount	Customer Po
173656	Confirmed Order	Example Customer A0104	Stock Transfer For Order #	2016-06-01	2016-06-01	99.94	16001925
173655	Confirmed Order	Example Customer T0372	Stock Transfer For Order #	2016-06-01	2016-06-01	109.99	61639
173654	Confirmed Order	Example Customer T0372	Stock Transfer For Order #	2016-06-01	2016-06-01	109.99	61638
173653	Confirmed Order	Example Customer 73383	Magento Order #2000063	2016-05-31	2016-05-31	37.94	200006352
173652	Confirmed Order	Example Customer 87089	Magento Order #1000442	2016-05-31	2016-05-31	142.48	100044206
173651	Confirmed Order	Example Customer 11114	Magento Order #1000442	2016-05-31	2016-05-31	478.17	100044205
173650	Confirmed Order	Example Customer 96461	Magento Order #1000442	2016-05-31	2016-05-31	35.94	200006351
173649	Confirmed Order	Example Customer F0197	Magento Order #1000442	2016-05-31	2016-05-31	91.83	100044204
173647	Confirmed Order	Example Customer C0807	Amazon Order #108-3128	2016-05-31	2016-05-31	22.90	108-3128696-2977864
173646	Confirmed Order	Example Customer 10783	Magento Order #2000063	2016-05-31	2016-05-31	18.94	200006350
173645	Confirmed Order	Example Customer 45644	Magento Order #1000442	2016-05-31	2016-05-31	25.93	100044203
173644	Confirmed Order	Example Customer 30393	Magento Order #1000442	2016-05-31	2016-05-31	38.33	100044202
173643	Confirmed Order	Example Customer W0014	Magento Order #1000442	2016-05-31	2016-05-31	35.94	100044201
173642	Confirmed Order	Example Customer 44542	Magento Order #2000063	2016-05-31	2016-05-31	35.94	200006349
173641	Confirmed Order	Example Customer D0474	Magento Order #2000063	2016-05-31	2016-05-31	105.95	200006348

Looking for something?   (0)

• po   • proposals   • sales-orders   • x-history   • [add custom tab]

Active Sales-Orders   Save Layout | Visible Columns

Page: 1 of 58 Go   Page size: 15 Change   Item 1 to 15 of 858

HERE'S WHY IT MAKES SENSE

We understand you have a business to run.   That's the precise reason we've put together the tools and integrations you need to run your business more efficiently.   It's simple really... higher business efficiency = higher profits, and that = good business sense.

Understanding what makes *your* business unique is our specialty

"...wow, great customer-service & billing automation..."

CAPTURE **LOST SERVICE REVENUE**

WO#167

Edit Details | Close Window

Received:	01/08 09:19 AM
Opened By:	Aviva Weiss
Customer:	Example Customer T01055
Phone:	734-374-1257
E-Mail:	
Assigned To:	** UNASSIGNED
Backup:	(none)

Details: [Search Knowledge Base]

order#1615 item size issue

order#1615

Jean Blaikie called to ask if they could return BL1875 (peanut ball) be larger than they expected it to be. She would like a refund. I told her back to her as soon as possible.

-Rachael

START A PHONE-CALL
SEND AN E-MAIL
UPLOAD AN ATTACHMENT
BOOK AN APPOINTMENT
SET A FOLLOW-UP REMINDER
ASSIGN AN INTERNAL TASK/TO-DO
INVOICING
RECORD TECHNICIAN TIME
PARTS & SUPPLIES
ADD A REGISTERED PRODUCT/SERIAL #
CLOSE WORK-ORDER

LOCAL TIME	TIME SPENT	BALANCE	PRODUCTS
07:54 AM	00:00	$0.00	0

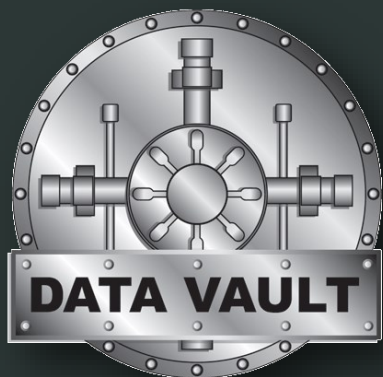| CALL LOG	ATTACHMENTS	APPOINTMENTS
0	0	0

TAKE YOUR **CUSTOMER SERVICE** TO THE NEXT LEVEL

- CUSTOMER SELF-SERVICE
- WORK-ORDER MANAGEMENT
- MULTI-RESOURCE SCHEDULING
- PARTS & SUPPLIES
- TIME TRACKING & BILLING
- KNOWLEDGE-BASE
- PRE-CONFIGURED SERVICE RATES
- WARRANTY & RMA
- SERIALIZED PRODUCTS
- ON-SITE INVOICING
- PAYMENT PROCESSING
- E-SIGNATURE CAPTURE
- PHONE/EMAIL/FOLLOW-UPS
- DOCUMENT MANAGEMENT

Work Order Management

Time & Materials

Multi-Resource Scheduling

Integrated Knowledge-Base

There's simply nothing else like it

DATA VAULT

Conversation Tracking

E-mail Tracking

Follow-Up Task Reminders

PREPARING YOUR BUSINESS FOR GROWTH

Ms Jeannette Vanderpoort

Work Phone: (217)443-1200
E-Mail: testing@testing.com

Open/Pending Item(s):

PROPOSAL
GOLF BALLS - WHITE 9 PACK
REP:Garrison, Odette
12-May-2016

PROPOSAL
GOLF BALLS - WHITE 9 PACK
REP:Garrison, Odette
12-May-2016

Details & History:

Category:	Company:	Address Line 1:	City/Region:	State/Province:	Zip/Postal:	County/Township:
Customer	ACME Industries	18056 East 1200 North Road	Westville	IL	61883	Vermilion County

Country: Sales-Rep:
US ** Unassigned

Phone:
(217)443-1200

PROPOSALS	ORDERS	SALES PIPELINE	WORK-ORDERS	CONTRACT	PRODUCTS	PROJECTS
2	1	0	0	0	0	0

FOLLOW-UP'S	TASKS	APPOINTMENTS	CALL LOG	ATTACHMENTS	PROMOS	WEATHER
0	0	0	0	2	0	77°

COMPLETE CUSTOMER RELATIONSHIP MANAGEMENT

- INBOUND/OUTBOUND PHONE-CALL TRACKING
- TEMPLATE E-MAIL GENERATION
- INBOUND E-MAIL TRACKING
- ROLLING FOLLOW-UPS
- TASK ASSIGNMENTS
- PROJECT MANAGEMENT
- MULTI-RESOURCE APPOINTMENT SCHEDULING
- DOCUMENT MANAGEMENT
- SALES OPPORTUNITY TRACKING
- SERVICE TRACKING
- UNLIMITED CONTACTS PER ACCOUNT
- PARENT/CHILD COMPANY RELATIONSHIPS
- MULTI-LEVEL MARKETING FIELDS
- ACCOUNT ALERTS & POPUPS
- COMPLETE CUSTOMER/VENDOR PROFILES

It's the **one** tool that does **many** jobs..

"…it has full-featured inventory automation and control"

KNOW WHAT YOU HAVE, WHERE IT IS, WHERE IT'S GOING AND WHEN YOU ARE GOING TO NEED MORE…

Sales-Order Fulfillment

Purchasing & Receiving

Bar-Coded Inventory Control

Shipping & Tracking

Item List				Close Window	More...	Edit Item	Add New Item

Save Layout | Visible Columns

Model Number	Description	Base Price	Track Serial Numbers	On Hand	Is Assembly
GO4391	Bite Bands - 6 Pack	24.99	NO	2.00	NO
Wood Door	Doors	0.00	NO	1.00	NO
EQ4149	Currambera Hammock Swing Loun	129.99	NO	0.00	NO
DR6014	Denim Weighted Vest Size Small	69.99	NO	0.00	NO
GB2157	Self Calming Cards	12.99	NO	0.00	NO
SC1358	Mini Loop Scissors	6.99	NO	0.00	NO
SC4540	Push Down Table Top Scissors	12.99	NO	0.00	NO

details | stock | purchase history | quotation history | order history | registered product | stock transfers | related/configuration | photos | attachments

Type:	Categories:	Manufacturer:	SKU/Part #:	Item Name/Desc:	Base Price:	Avg Cost:	Last Cost:
Inventory			**Wood Door**	**Doors**	**0.00**	**1,750.00**	**1,750.00**

BIN/Location:

Stock

On-Hand:	On-SO:	Net Avail:	On-PO:
1.00	**0.00**	**1.00**	**0.00**

TAKE CONTROL OF YOUR INVENTORY LIFE-CYCLE

- MANAGE INVENTORY, NON-INVENTORY
- GROUP SERVICE RATES BY RATE SCHEDULE
- BUILD ASSEMBLIES
- SERIALIZED PART NUMBERS
- MULTI-LOCATION (WAREHOUSE) TRACKING
- BAR-CODE ENABLED RECEIVING & SHIPPING
- INTEGRATED PURCHASING & RECEIVING
- INTEGRATED SHIPPING LABELS
- SERIALIZED VENDOR RETURNS
- CONFIGURABLE RELATED PRODUCTS
- QUANTITY BREAK DISCOUNTS
- TWENTY CONFIGURABLE PRICE LEVELS
- UNITS OF MEASURE (UOM) SELL/PURCHASING
- MULTI-VENDOR PRICE TRACKING
- CONFIGURE SALES COMMISSIONS PER ITEM
- ITEM SECURITY SETTINGS (ALERTS, etc)
- REALTIME SHIPPING ESTIMATES

simplifying business software since 2001

CUSTOMIZED SOLUTIONS

Add up to **forty (40) customized fields** to any process without having to know any programming whatsoever. Each module within the software has been designed with ease-of-use and customization in-mind from the ground up.
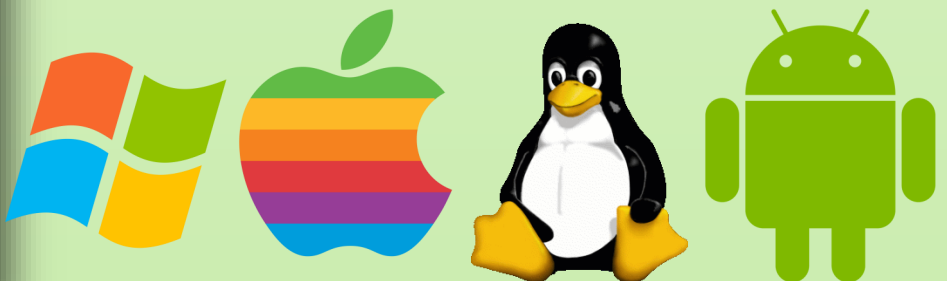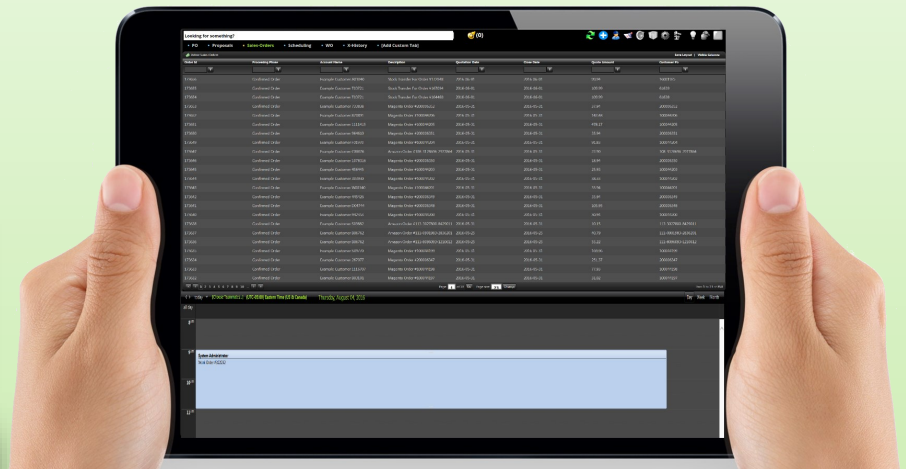
MULTI-BROWSER SUPPORT

BUILT ON A FOUNDATION READY FOR GROWTH

.NET 4.6.1 FRAMEWORK
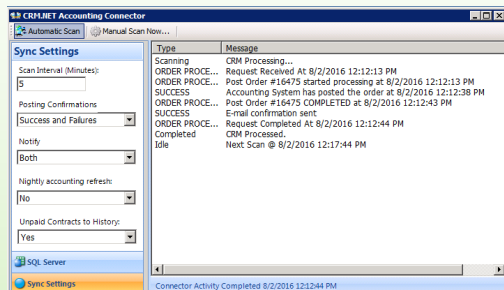64-BIT MEMORY OPTIMIZED
MS SQL SERVER SCALABILITY
WINDOWS SERVER CORE

Microsoft® SQL Server®

"the most powerful devices without great software aren't really useful at all.."

Leveraging your hardware and software like never before...

"...unmatched accounting integration!"

CRM.NET Accounting Connector

Type	Message
Scanning	CRM Processing...
ORDER PROCE...	Request Received At 8/2/2016 12:12:13 PM
ORDER PROCE...	Post Order #16475 started processing at 8/2/2016 12:12:13 PM
SUCCESS	Accounting System has posted the order at 8/2/2016 12:12:38 PM
ORDER PROCE...	Post Order #16475 COMPLETED at 8/2/2016 12:12:43 PM
SUCCESS	E-mail confirmation sent
ORDER PROCE...	Request Completed At 8/2/2016 12:12:44 PM
Completed	CRM Processed.
Idle	Next Scan @ 8/2/2016 12:17:44 PM

Sync Settings

Scan Interval (Minutes): 5
Posting Confirmations: Success and Failures
Notify: Both
Nightly accounting refresh: No
Unpaid Contracts to History: Yes

SQL Server
Sync Settings

Connector Activity Completed 8/2/2016 12:12:44 PM

Do you have time to fumble with field-mappings or testing various third-party tools to see which one fits you best? **Probably not.** Our easy and reliable system takes the hard work out of the equation for you. With a few simple clicks, your entire front-office to back-office processes are ready to go. Once you have it setup, you'll have a real-time integration that's as hands-off and care-free as it possibly can be. **It's the total business solution you've been looking for.**

"...why wait? It's time to get started right now."

Give them a call:

SELLERGY SOLUTIONS, INC.

Riverview, Florida USA

813-489-5249 Option 1

www.sellergysolutions.com